Volume 13 Number 6

AQUACIFIC Asia Pacific

Innovative Intensive Shrimp Farming System in Vietnam

From Bali to Global Markets

mproved Nile Tilapia Strain in Bangladesh

Performance Feeds at TARS 2017

Krill Meal and High Salinity Shrimp Farming

Seafood E-Commerce: New Route to Market

www.aquaasiapac.com



GIFT tilapia in a basket. Bangladesh, p49

Editor/Publisher

Zuridah Merican, PhD Tel: +60122053130 Email: zuridah@aquaasiapac.com

Editorial Coordination

Corporate Media Services P L Tel: +65 6327 8825/6327 8824 Fax: +65 6223 7314 Email: irene@corpmediapl.com Web: www.corpmediapl.com

Design and Layout

Words Worth Media Management Pte Ltd Email: sales@wordsworth.com.sq Web: www.wordsworth.com.sq

AQUA Culture Asia Pacific is published bimonthly by



Aqua Research Pte Ltd

3 Pickering Street, #02-36 Nankin Row China Square Central, Singapore 048660 Web: www.aquaasiapac.com Tel: +65 9151 2420 Fax: +65 6223 7314

Printed in Singapore by Man Cheong Printing Pte Ltd 996 Bendemeer Road, #03-02, Singapore 339944

Subscriptions

Subscribe via the website at www.aquaasiapac.com or complete the enclosed form and mail with payment. Subscriptions can begin at any time. Subscriptions rate/year (6 issues): Asia SGD 70, Other zones: SGD 100 Email: subscribe@aquaasiapac.com Tel: +65 9151 2420 Fax: +65 6223 7314

Copyright® 2017 Aqua Research

Pte Ltd. All rights reserved. No part of this publication may be reproduced, stored in a retrieval system or transmitted, in any form or by any means. electronic, mechanical, photocopying or otherwise, without the prior permission of the copyright owners.

Aqua Culture Asia Pacific Online View E-magazine

From the Editor

2 The year that was - lacklustre

4 Stirring Vietnam's seafood industry

At Vietfish 2017, producers and exporters discuss trends and new market approaches

Shrimp Culture

8 What can functional feeds bring to tropical aqua farming?

Eric Leclercq, Sylvie Roquefeuil and Stéphane Ralite say that benefits of functional feeds become most visible when local farm conditions deteriorate.

14 Pioneer shrimp farmers in Iran

Benedict Standen discusses some unique challenges in pond management.

17 Innovative and intensive shrimp farming system in **Vietnam**

> Biosipec is designed to reduce farming risks and environmental impact. By Zuridah Merican

Finfish Aquaculture

20 From Bali to global markets

PT Phillips has a steady supply of barramundi with community participation. By Zuridah Merican

24 TARS 2017: Finfish Aquaculture - Strategies for Growth

Part 2: Production, health and environment

Feed Technology

- 32 TARS 2017: Performance feeds for the finfish aquaculture industry
- 46 Low inclusions of krill meal spare fish meal in diets of juvenile white shrimp cultured under high salinity

Efficiency of fish meal-challenged feeds is enhanced, say Alberto J. P. Nunes, Hassan Sabry-Neto, Lena Burri and Esaú Aguiar Carvalho.

Genetics

49 Genetic improvement and effective dissemination of improved Nile tilapia strain in Bangladesh

M. Gulam Hussain, AHM, Kohinoor, M. Moshiur Rahman, M. Zillur Rahman, Abdullah Al Masum and Nguyen Hong Nguyen discuss recent developments.

51 Shrimp and tilapia genetics services at APA 2017

E-commerce

52 E-commerce in aquaculture products & farmed seafood

This is the new route to market and is fast developing. By Norlyana Mohamad Termidzi

Marketing

55 Premium segment and innovation in seafood at SIAL China 2017

> An insight into what consumers in a Tier 1 city in China demand in

Company News & Events

- **57** Trade at APA 2017
- 59 Launch of products for tilapia farming in Thailand
- 60 One Disruption Dinner
- **61** Launch of innovation in intensive shrimp farming in Vietnam
- **62** A total aquaculture company/ Partnership in breeding program in Hawaii and Malaysia
- 63 New innovation campus/ Hatchery **Business Unit**
- **64** Full speed ahead into shrimp/Global partnership in Asia for GSSI
- 65 Winner of G-Startup Indonesia 2017/ **Appointments**
- 66 Asian-Pacific Aquaculture 2018
- 68 Feeds & pet food extrusion 2018/ Aquafeed Horizons Asia 2018

Genetic improvement and effective dissemination of improved Nile tilapia strain in Bangladesh

By M. Gulam Hussain, AHM, Kohinoor, M. Moshiur Rahman, M. Zillur Rahman, Abdullah Al Masum and Nguyen Hong Nguyen

GIFT strains and development of a hatchery industry contributed to the 19.5 times increase in tilapia production since 2005.

Tilapias have been proved recently as important and potential species for aquaculture throughout the South and Southeast Asia including China, Middle East, Africa and South America regions. During 1999 to 2015 there has been a tremendous progress in tilapia farming in Bangladesh. FAO (2016) reported that in 2014, Bangladesh ranked third after China and Indonesia among the top eight tilapia producing countries in the Asia-Pacific region. Production increased from 2,140 tonnes in 1999 to 377,346 tonnes in 2016.

A large hatchery industry

Meanwhile >400 tilapia hatcheries and > 15,000 small, medium and large commercial tilapia farms have been established all over the country. These hatcheries are producing >5.0 billion monosex fry every year. The majority of these fry are used for commercial farming in the country, and there is a report that >150 million tilapia fry and fingerlings are sold to farmers in the neighboring countries such as India and Nepal. The introduction of the Genetically Improved Farmed Tilapia (GIFT) strain of Nile tilapia (Oreochromis niloticus), provided in 1994 by WorldFish (formerly ICLARM) under the Dissemination and Evaluation of Genetically Improved Tilapia in Asia (DEGITA) project and a second introduction in 2005 from Malaysia led to the development and continuous improvement of strains by genetic selection at Bangladesh Fisheries Research Institute (BFRI). This was followed by dissemination of these improved strains and adoption of low cost and appropriate breeding and aquaculture technologies in a large number of tilapia hatcheries and farms. Within a span of 12 years (2005-2015), tilapia production increased more than 19.5 times in Bangladesh, from 19,268 tonnes in 2005 to 377,346 tonnes in 2016 (Figure 1).

Nevertheless, in private hatcheries, repeated use of the same parent population led to poor brood stock management.

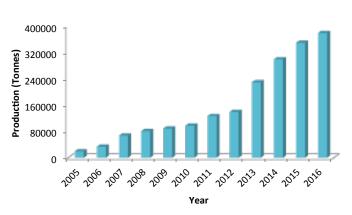


Figure 1. Tilapia production over the last 12 years (2005 - 2016) in Bangladesh

Additionally, no new or poor brood stock replenishment resulted in the production of inferior quality seeds and genetic drift in hatchery population inhibiting sustainable tilapia production. To mitigate the existing situation, during 2005 - 2015, BFRI conducted a well-designed family selection research in BFRI's closed tilapia breeding nucleus and during 2012 - 2016 WorldFish, Bangladesh and South Asia joined to establish and run outdoor Tilapia Breeding Nuclei (TBNs) at private sector tilapia hatcheries in Bangladesh.

Genetic selection program at BFRI closed nucleus

At BFRI, in a closed nucleus of Nile tilapia (Oreochromis niloticus) genetic selection program was conducted to manage genetic gain and inbreeding over the 10 years from the establishment of the founder stocks in 2005 to the latest generation in 2015. In March 2005, the founder stock introduced from Jitra Station, Malaysia through the WorldFish Center to BFRI, which included 300 fingerlings from 30 families (10 fish/family) of the GIFT strain. During this period (2005 -2015) progeny of each generation were produced (including the assembly of the founder stocks in 2005 and base generation in 2007) from 60 sires and 60 dams. The average harvest body weight of the population was 187g. The survival rate was rather high over the grow-out period of about 6 months (90.4%). In this study, genetic gain was measured as estimated breeding values (EBVs) for each generation of selection. Relative to the base population, the gain achieved after nine generations of selection was 36.6%, averaging 4% per year or generation (Figure 2).

Maintenance of genetic diversity

The selection program also successfully managed inbreeding to an average rate less than 1% per generation. The population still shows substantial genetic diversity, indicating that family selection effectively increased genetic gain and managed inbreeding in the present population of Nile tilapia in Bangladesh. Hence, there is scope for future selection to improve growth and other traits of economic importance.

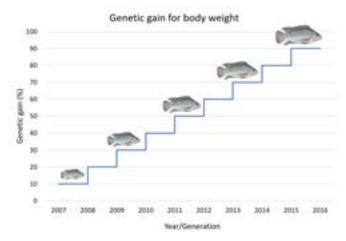


Figure 2. Genetic gain achieved from the selection program for harvest weight in GIFT strain of Nile tilapia at BFRI.



Breeding hapas at a closed breeding nucleus at BFRI, Mymensingh, Bangladesh



Tilapia egg incubation system in a commercial hatchery in Bangladesh

Outdoor Tilapia Breeding Nuclei (TBNs) of WorldFish

From 2012 to 2016, WorldFish, Bangladesh and South Asia established a number of Tilapia Breeding Nuclei (TBNs) under RFLDC/DANIDA, Aquaculture Income for Nutrition (AIN) and CSISA-BD projects. They used the 11th generation of the improved GIFT strain collected both from Jitra Station, Malaysia and Freshwater Station, BFRI, Bangladesh. A total of seven TBNs was successfully established and run in seven small, medium and large scale commercial private hatcheries in Jessore, Narail, Bagerhat, Barisal, Rangpur and Mymensing regions of the country. Both selective breeding and rotational breeding techniques have been applied in these TBNS to produce generation wise improved GIFT fry (Figure 3 and Figure 4).

In 2016, a total of 2.36 million improved GIFT fry were produced and distributed/sold from these TBNs among 47 tilapia hatcheries in Rangpur, Jessore, Narail, Fardidpur, Khulna and Barisal regions. In 2017, the target of these TBNs is to produce >3.0 million of improved GIFT fry and distribute among 70 multiplier tilapia hatcheries in southern, northern and greater Mymensingh regions as well as beyond.

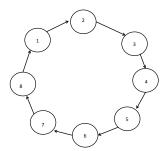


Figure 3. Rotation of males for generation 1, 3, 5 and so on

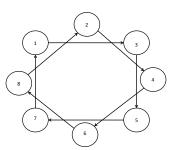


Figure 4. Rotation of males for generation 2, 4, 6 and so on

Future directions

Both BFRI and WorldFish, Bangladesh and South Asia will continue setting up a number of Satellite Breeding Nuclei (SBNs) in remote regions of Bangladesh to increase both quality and quantity of commercial seed production. Strengthening the genetic improvement program in particularly at BFRI will further promote sustainable production of tilapia in Bangladesh. Public and private hatcheries will act as the multipliers for dissemination of high quality brood stocks to adapt with a wide range of tilapia farming systems of the large group of grow-out farmers in the country. This novel attempt undoubtedly will enable most of the tilapia hatcheries located in all the regions to produce high quality tilapia seeds using these improved GIFT fry/brood stocks for continuing the sustainable progress of rapid expansion of tilapia farming in Bangladesh. It is expected that tilapia production could increase to 1 million tonnes by 2030 provided overall production system management, genetic selection and effective dissemination pathways remain perfect.

Acknowledgement

This is an update of an article recently published in Global Aquaculture Advocate (https://www.aquaculturealliance.org/ advocate/bangladesh-tilapia/)

References

FAO, 2016. The State of World Fisheries and Aquaculture 2016. Contributing to food security and nutrition for all. Rome, FAO. 200 pp.FAO. 2016b. FAO, Fish StatJ Database. FAO Fisheries and Aquaculture Department. Rome, Italy.



M. Gulam Hussain, PhD is Fisheries and EU-BGD Aquaculture Expert of collaboration in Blue Economy under Maritime Affairs Unit, Ministry of Foreign Affairs, Govt. of Bangladesh as well as President of Bangladesh Tilapia Foundation (BTF). He was Director-

General of the Bangladesh Fisheries Research Institute (BFRI) and Program Leader of the Tilapia and Carp Genetic Research Team, BFRI and a former Fish Genetic Specialist, WorldFish, Bangladesh and South-East Asia. Email: hussain.mgulam@gmail.

AHM Kohinoor, PhD is Principal Scientific Officer, Freshwater Station, Bangladesh Fisheries Research Institute, Mymensingh 2201, Bangladesh. Email: kohinoor41@gmail.com

Moshiur Rahman is Scientific Officer, Freshwater Station, Bangladesh Fisheries Research Institute, Mymensingh 2201, Bangladesh. Email: riad242@gmail.com

M. Zillur Rahman, is Technical Specialist, AIN Project, WorldFish, Bangladesh and South Asia Office, Khulna, Bangladesh. Email: M.Z.Rahman@cgiar.org

Abdullah Al Masum, is Project Manager, AIN Project, WorldFish, Bangladesh and South Asia Office, Jessore, Bangladesh. Email: A.AlMasum@cgiar.org

Nguyen Hong Nguyen, PhD is with the University of the Sunshine Coast, Queensland, Australia. Email: nhongnguyen@ amail.com